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# **BMJ Open**

## Peer Support Interventions for Women with Cardiovascular Disease: Protocol for Synthesizing the Literature Using an Evidence Map

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	1

# SCHOLARONE<sup>™</sup> Manuscripts

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Title: Peer Support Interventions for Women with Cardiovascular Disease: Protocol for Synthesizing the Literature Using an Evidence Map

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ABSTRACT

**Introduction** The leading cause of death for women is cardiovascular disease (CVD), including ischemic heart disease, stroke, and heart failure. Previous literature has demonstrated that peer support interventions improve self-reported recovery, hope, and empowerment in other patient populations but the evidence for peer support interventions in women with CVD is unknown. The aim of this study is to describe peer support interventions for women with CVD using an evidence map. Specific objectives are to: 1) provide an overview of peer support interventions used in women with ischemic heart disease, stroke, and heart failure, 2) identify gaps in primary studies where new or better studies are needed, and 3) describe knowledge gaps where complete systematic reviews are required.

**Methods and analysis** Women living with CVD are members of our investigative team and will collaborate in all steps of the review. We are also collaborating with the Canadian Women's Heart Health Alliance and using the Strategy for Patient-Oriented Research (SPOR) Capacity Development Framework, SPOR Patient Engagement Framework, and the Individual and Family Self-Management Theory. We are also building on previous experience and expertise in knowledge synthesis using methods described by the Evidence for Policy and Practice Information (EPPI) and the Coordinating Centre at the Institute of Education. Six steps will be followed: 1) identify the scope, 2) define key variables, 3) establish a broad and systematic search strategy, 4) identify study eligibility criteria, 5) comprehensively retrieve, screen, and classify the evidence, and 6) report findings in an evidence map. **Ethics and Dissemination** The University of Toronto's Research Ethics Board granted approval on April 28<sup>th</sup>, 2022 (Protocol #42608). Bubble plots (i.e., weighted scatter plots), geographic heat/choropleth maps, and infographics will be used to illustrate peer support intervention elements by category of CVD. Knowledge dissemination will include publication, presentation/public forums, and social media.

Keywords Evidence Map, Peer Support, Cardiovascular Disease, Women, Patient-Oriented Research Registration: Open Science Framework (DOI 10.17605/OSF.IO/E7KQ3)

## STRENGTHS AND LIMITATIONS OF THE REVIEW

- This is the first evidence map to critically examine and synthesize the literature on peer support programs utilized for women with ischemic heart disease, stroke, and heart failure.
- Women with lived experience (i.e., patient partners) will collaborate in identifying search terms as there is evidence that this increases the number of citations by 34%.
- Publication bias will be mitigated by including sources of evidence written in both English and • French, and by performing targeted searches for relevant grey literature. Women with lived experience will also verify terms used in the literature search strategy. Vern,

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**INTRODUCTION** 

The leading cause of premature death for women is cardiovascular disease (CVD), responsible for 35% of total deaths in 2019.<sup>1</sup> Ischemic heart disease (IHD), stroke and heart failure are the most common causes of mortality;<sup>1,2</sup> which vary across the lifespan and are influenced by ethnicity, racism, and gender.<sup>3,4</sup> Globally, mortality rates have remained stagnant, however in 2017, mortality increased in women in two high income countries: Canada and the United States.<sup>1</sup> Young women are now more likely to die within one year of a myocardial infarction (MI) compared to men.<sup>5,6</sup> and women who are transgender have a greater than two-fold increase in MI compared to women who are cisgender.<sup>7</sup> Moreover, most women are unaware of risk factors or symptoms.<sup>8</sup> Women also have depression,<sup>9</sup> anxiety,<sup>9,10</sup> and lower health-related quality of life (HRQoL)<sup>11</sup> one year after an MI, and for many women, fear and anxiety about the future and difficulty moving forward in recovery extends beyond five years of having an MI.<sup>12-14</sup> Stroke is the second most common cause of CVD-mortality in women worldwide.<sup>15</sup> Getahun et al.<sup>16</sup> also demonstrated an increased risk of stroke in transgender women. Women have a higher lifetime stroke risk compared to men,<sup>1</sup> with risk being highest during pregnancy, menopause, and later in life.<sup>9</sup> Women with heart failure tend to have preserved ejection fraction, peripartum cardiomyopathy, and/or Takotsubo syndrome,<sup>17,18</sup> and there are few to no treatments for specific heart failure phenotypes in women,<sup>1</sup> causing more depression and impaired HRQoL in women compared to men.<sup>19,20</sup>

International CVD priorities, led by the World Health Organization's Global Action Plan for the Prevention and Control of Non-Communicable Diseases (2013-2020) and the United Nations Sustainable Development Goals (2015-2030), focus on good health, gender equality, innovation and infrastructure, reduced inequalities, and partnerships.<sup>21</sup> Good health focuses on ensuring healthy lives and promoting the well-being of all people at all ages, with a focus to reduce premature mortality from non-communicable diseases through prevention and treatment and the promotion of mental health and well-being.<sup>21</sup> Individuals 43 to 70 years with IHD report worse physical HRQoL (38.9 [95% CI, 36.9-

41.0]) compared to the general population.<sup>22</sup> Similar results are reported in women with obstructive (41.9, SD 8.9) and non-obstructive heart disease (43.7, SD 9.4) (p=0.072).<sup>23</sup> Moreover, a decline in physical versus mental HRQoL is more predictive of hospital readmission<sup>24</sup> and mortality in healthy middle-aged and older women (n=40,337)<sup>25</sup> and in men and women with heart disease.<sup>24</sup> The World Heart Federation has been advocating globally for better CVD outcomes, suggesting advocacy tactics and strategies to reduce CVD by 25% by 2025.<sup>21</sup> This includes addressing behavioral risk factors for better prevention and reducing IHD and stroke in women by identifying and aligning with national CVD priorities, strategic communications, media engagement, evidence-based research, partnership development, and collaborating with key decision-makers.<sup>21</sup> The Lancet Commission advocates for a global imperative to reduce the global burden of CVD in women by 2030.<sup>1</sup>

Social support in the form of relationships with family and friends, as well as peer support from other women with CVD, has been identified as an integral component in the recovery process for women following a cardiac event.<sup>26</sup> Perceived social support has a direct impact on health outcomes; individuals with low levels of social support have higher CVD-related<sup>27</sup> and all-cause mortality rates.<sup>28</sup> Results from the Variation in Recovery: Role of Gender on Outcomes of Young AMI Patients (VIRGO) study suggested lower social support was associated with worse health outcomes and more depressive symptoms 12 months after an MI, with one in five individuals less than 55 years of age having low social support following an MI.<sup>29</sup> Others report that individuals with low social support following an MI had more angina (relative risk [RR], 1.27; 95% confidence interval [CI], 1.10, 1.48), lower HRQoL (mean difference  $[\beta] = -3.33$ ; 95% CI, -5.25, -1.41), lower mental functioning ( $\beta = -$ 1.72; 95% CI, -2.65, -0.79), and more depressive symptoms ( $\beta = 0.94$ ; 95% CI, 0.51, 1.38).<sup>30</sup> Moreover, the association between social support and HRQoL, depression, and physical functioning appears to be stronger in women compared to men.<sup>30</sup> In the general population, twice as many women have depression<sup>31,32</sup> and anxiety<sup>33,34</sup> as men, which are known risk factors for CVD. Depressive symptoms are associated with atherosclerotic IHD (odds ratio [OR]=1.07, 95% CI, 1.02, 1.13, per oneBMJ Open: first published as 10.1136/bmjopen-2022-067812 on 5 October 2022. Downloaded from http://bmjopen.bmj.com/ on October 28, 2024 by guest. Protected by copyright

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point increase in the Patient Health Questionnaire [PHQ-9] score) and death (adjusted hazard ratio [HR]=1.07, 95% CI, 1.02, 1.14, per one-point increase in the PHQ-9 score) in women younger than 55 years, but not in men or in women over 55 years.<sup>35</sup> In postmenopausal women, fatal cardiac events are associated with depression.<sup>36</sup> Anxiety has also been linked to developing and the worsening IHD and CVD mortality.<sup>37</sup>

It has been suggested that social support, specifically from other women who have lived a similar health or recovery experience, may play a key role in women's CVD rehabilitation and recovery.<sup>8,38,39</sup> Peer support is the provision of assistance and encouragement by an individual that is considered equal<sup>40</sup>; it is a form of social support delivered by a layperson who has received some formal training to share experiential knowledge and emotional assistance. Defining attributes of all peer relationships include emotional, informational, and appraisal support.<sup>40</sup> Moreover, providing and receiving support benefits both the receiver and the provider of support.<sup>41</sup> Women (n = 387) aged 42 + 6 years who received a peer support intervention reported better cardiovascular risk factor profiles (i.e., hypertension, exercise, weight, smoking) compared to women randomized to a control group (difference: 0.75; 95% CI, 0.32, 1.18).<sup>42</sup> In patients and caregivers following a stroke, the value of peer support during the recovery process was derived through information and advice, encouragement and empowerment, awareness, being helpful, and making connections.<sup>43</sup> There is some evidence that peer support interventions improve self-reported recovery for individuals with CVD,<sup>44,45</sup> and hope and empowerment in other patient populations that include those with mental illness, HIV, and women who are breastfeeding.<sup>46-48</sup> Women have identified the importance of engagement in several different activities to promote their recovery including behavioural, social, and psychological dimensions.<sup>26</sup> As individuals focus on their own recovery in the context of multiple social roles, re-evaluation and reprioritization of self can be a challenging task. Women face unique challenges in managing their health and modifying their lifestyle during recovery.<sup>49-52</sup> Women often prioritize family, household responsibilities, and caregiver tasks, which subsequently place preventive health behaviours and their

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own health status as secondary.<sup>53</sup> There is a need to distinctly enhance the nature and level of care provided to women living with CVD. Although there is some evidence for the beneficial effects of peer support in women with CVD, a more gender-informative and culturally sensitive knowledge synthesis across the lifespan is needed.

#### **OBJECTIVES**

The overall aim of this study is to describe peer support interventions for women with CVD (IHD, stroke, heart failure) using an evidence map. Specific objectives are to: 1) provide an overview of peer support interventions used in women with ischemic heart disease, stroke, and heart failure, 2) identify gaps in primary studies where new or better studies are needed, and 3) describe knowledge gaps where complete systematic reviews are required.

## **METHODS AND ANALYSIS**

The main purpose of performing a broad map of the literature (i.e., evidence map) is to identify the range of research and identify gaps and future research needs.<sup>54</sup> An evidence map is broad in scope, but systematic in its approach to synthesize the evidence.<sup>54</sup> Evidence mapping is useful in directing future research, including systematic reviews.<sup>55,56</sup> We are collaborating with women with lived experience (Goodenough, Robert) and the Canadian Women's Heart Health Alliance (CWHHA) and using the Strategy for Patient-Oriented Research (SPOR) Capacity Development Framework,<sup>23</sup> SPOR Patient Engagement Framework,<sup>24</sup> and the Individual and Family Self-Management Theory<sup>25,26</sup> to describe peer support interventions used for women with CVD (IHD, stroke, heart failure). The Individual and Family Self-Management Theory consists of three dimensions: context, process and outcomes.<sup>100</sup> We have used this in a previous integrated mixed methods systematic review to guide processes related to defining patient-reported outcome variables and variables used for data extraction.<sup>57</sup> This theory depicts self-management within the broader context of people and other influences (e.g., ethnicity, racism, healthcare access, institutionalized gender).<sup>108</sup> The Individual and

Family Self-Management Theory<sup>100</sup> has provided a platform for testing clinical interventions that have included the Arthritis Self-Management Program (ASMP)<sup>109</sup> and the Diabetes Self-Management Program.<sup>110</sup> This model highlights the role of social influence (e.g., peer support) and the value of emotional, informational, and appraisal support (*Figure 1*).<sup>100,111</sup>

## -Insert Figure 1-

We used the Preferred Reporting Items for Systematic reviews and Meta-Analyses for Protocols 2015 (PRISMA-P 2015) checklist when preparing this manuscript (Supplementary Table 1).<sup>58</sup> Additionally, the Guidance for Reporting Involvement of Patients and the Public – Long Form (GRIPP 2 - LF) was used to document the engagement of women with lived experience (Goodenough, Robert) (Supplementary Table 2).<sup>59</sup> We will also use a patient partner compensation rate structure described in the Recommendations on Patient Engagement Compensation – Prepared by the SPOR Networks in Chronic Diseases and the PICHI Network<sup>60</sup>: each (Goodenough, Robert) will receive a one-year honorarium of \$1000 that will include compensation for 4-hours of training and assistance across all other activities of the project (i.e., screening, knowledge translation and exchange [KTE] activities).

We will not register our evidence map on PROSPERO, the international prospective register of systematic reviews, as evidence mapping does not meet the inclusion criteria for this registry. However, to manage records and promote transparency, we have registered our project on the Open Science Framework (DOI 10.17605/OSF.IO/E7KQ3).<sup>61</sup> Assessment of risk of bias, meta-bias(es), or strength of the evidence will not be undertaken. We will follow methods described by the Evidence for Policy and Practice Information (EPPI) and the Coordinating Centre at the Institute of Education,<sup>56,62-65</sup> using six steps utilized in performing previous broad maps of the literature<sup>66</sup>: 1) identify the scope of the evidence map, 2) define key variables, 3) establish a comprehensive search strategy, 4) identify clear eligibility criteria, 5) systematically retrieve, screen and classify the evidence, and 6) report the findings in an evidence map.

## Identify the Scope of the Evidence Map

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The initial scope of the work was defined by the research team to focus on the most common causes of CVD mortality in women<sup>1,3</sup>: IHD, stroke and heart failure. The research question, key variables, and eligibility criteria were discussed with women with lived experience (Goodenough, Robert). Our overarching review question was established: *What is known about peer support interventions used for women with CVD (IHD, stroke, and heart failure)?* This question can be answered by a broad range of evidence that includes RCTs, cohort and cross-sectional studies, case control studies and case series/reports across reported from urban and rural settings across the globe.

#### **Define Key Variables**

We used the PICO framework to focus our research question and also to inform our broad search of the literature.<sup>115</sup> The PICO elements included the population, intervention, comparison and outcomes. Keywords and the National Library of Medicine's Medical Subject Headings (MeSH) were combined under two of the PICO categories: (P) women with CVD (IHD, stroke and heart failure) and (I) peer support. We did not search using a comparator or by outcome so that we could maintain breadth and reduce bias in our search strategy. The draft MEDLINE search strategy was informed by searches of existing reviews (*Table 1*) and executed by a library scientist.<sup>116,117</sup> Women with lived experience (Goodenough, Robert) collaborated to identify and confirm search terms as there is evidence that this may increase the number of citations retrieved by 34%.<sup>112,118</sup>

#### **Establish a Comprehensive Search Strategy**

The literature on peer support interventions used for women with CVD (IHD, stroke, and heart failure) will be systematically and comprehensively searched using MeSH headings and keywords in accordance with the search criteria in the bibliographic databases. Publications will need to be available in English or French. The following five databases will be searched: CINAHL, EMBASE, MEDLINE, APA PsychInfo, the Cochrane Database of Systematic Reviews and the Cochrane Central Register of Controlled Trials, and Scopus. We will also search Clinicaltrials.gov and the WHO International Clinical Trials Registry Platform (ICTRP). Further grey literature will be identified via Proquest

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Dissertations and Theses, handsearching abstracts for specific conferences, and a targeted advanced

Google search. Citations will be exported from electronic search interfaces to Covidence<sup>119</sup> for

duplicate elimination and screening.

Table 1 Draft Medline Search	1946 - (	(Database: MEDLINE	$(\mathbf{R})$	) ALL	Platform: Ovid)	
Table I Dialt Medille Scarell	, IJ <del>I</del> U - 1	(Database. MILDLINL	(1/	$j \rightarrow L L$	, I lationin. Ovid)	

#	Searches
1	*social support/
2	Self-Help Groups/
3	peer group/
4	(peer* adj3 (support* or educat*)).ti,ab,kf.
5	((social adj3 support) and peer*).ti,ab,kf.
6	or/1-5
7	((heart or cardiac) adj2 (disease or surg* or patient?)).ti,ab,kf.
8	exp Myocardial Ischemia/
9	((coronary adj2 (arter* or stenos* or atheroscleros* or arterioscleros* or syndrome or microvascular)) or (coronary adj5 disease?) or CAD).ti,ab,kf.
10	(small adj2 (arter* or vessel*) adj2 disease*).ti,ab,kf.
11	(angina or stroke? or MINOCA or INOCA or SCAD or Kounis).ti,ab,kf.
12	((heart or myocardial) adj3 infarct*).ti,ab,kf.
13	(isch?emi* adj3 (heart or cardiac or myocardial)).ti,ab,kf.
14	((heart or cardiac or coronary) adj2 (spasm* or vasospasm* or embolism*)).ti,ab,kf.
15	exp Myocardial Revascularization/
16	(((aortocoronary or coronary) adj3 bypass*) or CABG).ti,ab,kf.
17	(angioplast* or atherectom* or endarterectom* or thrombectom* or PCI or PTCA or (Percutaneous adj3 (intervent* or revascular*))).ti,ab,kf.
18	exp Stroke/
19	Stroke Rehabilitation/
20	Cardiac Rehabilitation/
21	((brain* or cerebr* or cerebell* or vertebrobasilar or hemispher* or intracran* or intracerebral* or infratentorial* or supratentorial* or anterior circulation or posterior circulation or basal ganglia) adj5 (isch?emi* or infarct* or thrombo* or emboli*)).ti,ab,kf.
22	((brain* or cerebr* or cerebell* or intracerebral or intracran* or parenchymal or intraventricular or infratentorial or supratentorial or basal gangli*) adj5 (h?emorrhage* or h?ematoma* or bleed*)).ti,ab,kf.
23	exp Heart Failure/
24	exp Ventricular Dysfunction, Left/
25	((heart or cardiac) adj2 (failure or resynchroni*)).ti,ab,kf.
26	(cardiomyopath* or Takotsubo or HFrEF or HFpEF).ti,ab,kf.
27	or/7-26
28	6 and 27

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## Identify Clear Eligibility Criteria

Inclusion and exclusion criteria will be kept broad, and studies will be included if they discuss a peer support intervention and include women, independent of the research design (*Table 2*). Types of participants will include cis and trans women greater than 18 years of age with IHD, stroke, or heart failure. To ensure our search is broad, we will not specifically search by 'women'. However, we will ensure women are included in the studies during the screening process. We will not specifically define a minimum sample size of women to minimize selection bias. Moreover, this will be an important variable to describe in our evidence map. Outcomes will include health status, HRQoL, and healthcare costs. We will include disease-specific and generic reports and measures of two patient-reported outcomes: health status (i.e., worsening of the condition, etc.) and HRQoL (i.e., perceived wellbeing measured using the Minnesota Living with Heart Failure, Kansas City Cardiomyopathy Questionnaire, SF-12, EuoQoL 5D-3L, etc.).<sup>67</sup> Estimating direct and indirect costs of peer support using a cost-effectiveness analysis (CEA), incremental cost-effectiveness ratio (ICER), or quality-adjusted life years (QALYs) will be included.<sup>68</sup>

# Table 2 Inclusion and Exclusion Criteria.

Include if study involves:	Exclude if study involves:
☑ Women	🗷 Men only
<ul> <li>Including cis and trans women</li> </ul>	Exclusively the following diagnoses (if
<ul> <li>Also include if sex/gender is not</li> </ul>	none of the inclusion diagnoses on the left
specified	are also present):
$\square$ Adults aged 18 and older	<ul> <li>Peripheral arterial disease</li> </ul>
$\square$ One or more of the following diagnoses:	<ul> <li>Peripheral vascular disease</li> </ul>
<ul> <li>Heart disease</li> </ul>	<ul> <li>Heart valve diseases</li> </ul>
<ul> <li>Ischemic heart disease</li> </ul>	<ul> <li>Stenosis</li> </ul>
<ul> <li>Coronary heart disease</li> </ul>	<ul> <li>Regurgitation/leaky valve</li> </ul>
<ul> <li>Coronary artery disease</li> </ul>	<ul> <li>Arrhythmias</li> </ul>
<ul> <li>Acute coronary syndrome</li> </ul>	<ul> <li>Atrial Fibrillation</li> </ul>
<ul> <li>Myocardial infarction</li> </ul>	<ul> <li>Atrial Flutter</li> </ul>
<ul> <li>Unstable angina</li> </ul>	<ul> <li>Supraventricular tachycardia</li> </ul>
<ul> <li>MINOCA (myocardial infarction with</li> </ul>	<ul> <li>Palpitations</li> </ul>
non-obstructive coronary arteries)	• Hypertension
<ul> <li>Spontaneous Coronary Artery</li> </ul>	• Risk factors for cardiovascular disease
Dissection (SCAD)	(e.g., physical inactivity or sedentary
<ul> <li>Microvascular coronary disease</li> </ul>	lifestyle, smoking, depression), but no
<ul> <li>Coronary artery spasm</li> </ul>	diagnosis of a cardiovascular disease

<ul> <li>Kounis syndrome</li> <li>Congestive Heart failure</li> <li>Cardiomyopathy</li> <li>HFrEF (heart failure with reduced ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>Takotsubo syndrome</li> </ul>	<ul> <li>Coronary embolism</li> </ul>	Support programs led by health care
<ul> <li>Congestive Heart failure</li> <li>Cardiomyopathy</li> <li>HFrEF (heart failure with reduced ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>Takotsubo syndrome</li> <li>experience</li> <li>Informal social support from family, friends, or caregivers, and not peers with lived experience</li> <li>Systematic reviews and meta-analyses, scoping reviews (these types of studies should be flagged and documented in a</li> </ul>	<ul> <li>Kounis syndrome</li> </ul>	professionals, and not peers with lived
<ul> <li>Cardiomyopathy</li> <li>HFrEF (heart failure with reduced ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>Takotsubo syndrome</li> <li>Informal social support from family, friends, or caregivers, and not peers with lived experience</li> <li>Systematic reviews and meta-analyses, scoping reviews (these types of studies should be flagged and documented in a</li> </ul>	• Congestive Heart failure	experience
<ul> <li>HFrEF (heart failure with reduced ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>Takotsubo syndrome</li> <li>Free F (heart failure with preserved ejection fraction)</li> <li>Free</li></ul>	<ul> <li>Cardiomyopathy</li> </ul>	Informal social support from family,
<ul> <li>ejection fraction)</li> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>Takotsubo syndrome</li> <li>lived experience</li> <li>Systematic reviews and meta-analyses, scoping reviews (these types of studies should be flagged and documented in a</li> </ul>	<ul> <li>HFrEF (heart failure with reduced</li> </ul>	friends, or caregivers, and not peers with
<ul> <li>HFpEF (heart failure with preserved ejection fraction)</li> <li>Takotsubo syndrome</li> <li>Systematic reviews and meta-analyses, scoping reviews (these types of studies should be flagged and documented in a</li> </ul>	ejection fraction)	lived experience
<ul><li>ejection fraction)</li><li>Takotsubo syndrome</li><li>scoping reviews (these types of studies should be flagged and documented in a</li></ul>	<ul> <li>HFpEF (heart failure with preserved</li> </ul>	Systematic reviews and meta-analyses,
<ul> <li>Takotsubo syndrome should be flagged and documented in a</li> </ul>	ejection fraction)	scoping reviews (these types of studies
	<ul> <li>Takotsubo syndrome</li> </ul>	should be flagged and documented in a
• Stroke or Cerebrovascular accident group Google doc for reference)	<ul> <li>Stroke or Cerebrovascular accident</li> </ul>	group Google doc for reference)
$\square$ A support intervention led by a peer(s) $\square$ Descriptive or qualitative papers	$\square$ A support intervention led by a peer(s)	Descriptive or qualitative papers
• Could be presenting general principles,	• Could be	presenting general principles,
<ul> <li>Individual (1:1) support or group</li> <li>frameworks, conceptual models, or</li> </ul>	<ul> <li>Individual (1:1) support or group</li> </ul>	frameworks, conceptual models, or
programs qualities of peer support, but that do not	programs	qualities of peer support, but that do not
<ul> <li>Virtual/online programs</li> <li>evaluate a peer support intervention(s),</li> </ul>	<ul> <li>Virtual/online programs</li> </ul>	evaluate a peer support intervention(s),
<ul> <li>The provision of emotional, specifically (these types of studies might</li> </ul>	<ul> <li>The provision of emotional,</li> </ul>	specifically (these types of studies might
appraisal, and/or informational be useful to flag in our Google doc as	appraisal, and/or informational	be useful to flag in our Google doc as
assistance reference papers)	assistance	reference papers)

## Systematically Retrieve, Screen and Classify the Evidence

All team members, including women with lived experience (Goodenough, Robert), will participate in retrieving, screening and classifying the evidence. All team members will receive: 1) one-hour of training on screening titles and abstracts, 2) one-hour of training on screening full-text reviews, and 3) two-hours of training on data extraction (4-hours total). A test batch of studies (n = 24) screened as 'include, exclude or unsure' will be compared for inter-rater reliability and discussed between reviewers (including the women with lived experience [Goodenough, Robert]) in a two-hour meeting to establish title and abstract screening accuracy and confirm understanding of the inclusion and exclusion criteria.<sup>69</sup> Title, abstract, and full-text articles will be screened by two independent reviewers. Disagreements or conflicts will be resolved by a third reviewer (Parry or Mullen). Data from included studies will be extracted to include article-level data (e.g., author/country, publication year) and study-level data (e.g., sample size, percent women, study design, population (e.g., context), intervention and outcomes. Contextual factors will include participant characteristics as guided by the Individual and Family Self-Management Theory (e.g., sex, gender [roles, relations, identity and institutionalized], ethnicity, racism, age).<sup>100</sup> We will use the Template for Intervention Description and Replication –

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TIDieR)<sup>120</sup> to extract peer support intervention details that will include intervention procedures, peer background and training, modes of delivery (i.e., face-to-face, group), location of delivery (i.e., inperson, virtual), number of times the intervention was delivered over what period of time (i.e., duration, intensity, dose), and intervention fidelity. Social facilitation details including type of support (emotional, informational, and appraisal support) will also be captured in our data extraction. Outcomes will include health status, HRQoL, and healthcare costs. To ensure transparency and rigor, we will describe our methods of locating relevant unpublished and grey literature in a systematic way,<sup>20,121,122</sup> following processes used in our previous broad map of the literature.<sup>66</sup>

## **Report Findings in an Evidence Map**

The findings of all studies meeting the eligibility criteria will summarized narratively. This will include a description of the participants, settings, and peer support interventions. The Individual and Family Self-Management Theory will guide specific descriptions by context, process, and outcomes. Bubble plots (i.e., weighted scatter plots), geographic heat/choropleth maps, and infographics will be used to graphically illustrate peer support intervention elements by category of CVD (i.e., IHD, stroke, and heart failure). Analyses will be performed using R, a software environment for statistical computing and graphics.<sup>70</sup>

## **ETHICS AND DISSEMINATION**

Ethics approval has been granted from the University of Toronto (42608, April 28/2022). It is not necessary to obtain informed consent for this review. Knowledge will be disseminated through publication, presentation/public forums, and social media.

## **AUTHOR CONTRIBUTIONS**

The PI (Parry) and Co-PI (Mullen) conceived the study. Kapur and Parry drafted and revised the manuscript prior to submission. Co-authors (Adreak, Colella, Dancey, Gomes, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, O'Hara, Robert, Tang, Visintini) will contribute to all steps of the review. One co-author (Wong) will be responsible for coordinating administrative aspects of the BMJ Open: first published as 10.1136/bmjopen-2022-067812 on 5 October 2022. Downloaded from http://bmjopen.bmj.com/ on October 28, 2024 by guest. Protected by copyright

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review. Most authors (Adreak, Colella, Dancey, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, Parry, Robert, Tang, Visintini) are grant holders. Two women with lived experience (Goodenough, Robert) from the CWHHA are Co-Is. The CWHHA is a volunteer organization of over 130 health professionals and women living with CVD. Their mission is to support patients, clinicians, scientists, and decision-makers to implement evidence, transform clinical practices, and impact public policy related to women's cardiovascular health. CWHHA members, and the 16 patient advocate members, voted in the Fall 2020 strategic planning session to pursue a project focused on peer support for women with CVD. This evidence map review is direct guidance from women who live with CVD. Parry finalized the Research Ethic Board (REB) submission. The Co-PIs (Parry, Mullen) will provide day-to-day oversight of the review. Most authors (Adreak, Colella, Dancey, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, Parry, Robert, Tang, Visintini) assisted to build and approve content for the funding application. All authors (Adreak, Colella, Dancey, Gomes, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, O'Hara, Parry, Robert, Tang, Visintini, Wong) approved the final manuscript prior to submission. All authors (Adreak, Colella, Dancey, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, O'Hara, Parry, Robert, Tang, Visintini, Wong) are also accountable for all aspects of ensuring the accuracy and integrity of the work across all steps of the review.

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**Supplemental Material.** PRISMA-P and GRIPP 2 – LF Checklists, REB Approval Letter, CIHR Funding Decision, CIHR Reviews.

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Figure 1 Individual and Family Self-Management Theory.

Figure Legend

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<b>Context</b>	<b>Process</b>	ProximalNOutcomesN	Distal
Risk and Protective Factors	The Self-Management Process		Outcomes
<ul> <li>Condition-Specific Factors</li> <li>Ischemic heart disease</li> <li>Stroke</li> <li>Heart failure</li> </ul> Physical & Social Environment <ul> <li>Healthcare access</li> <li>Transportation</li> <li>Disability</li> <li>Gender roles and relations</li> <li>Institutionalized gender (education, income)</li> </ul> Individual & Family Factors <ul> <li>Sex</li> <li>Gender identity</li> <li>Ethnicity</li> <li>Age</li> <li>Racism</li> </ul>	<ul> <li>Knowledge &amp; Beliefs</li> <li>Factual information</li> <li>Self-efficacy</li> <li>Outcomes expectancy</li> <li>Goal congruence</li> <li>Self-Regulation Skills and Abilities</li> <li>Goal setting, self-monitoring &amp; reflective thinking</li> <li>Decision making, planning &amp; action</li> <li>Self-evaluation</li> <li>Self-evaluation</li> <li>Emotional control</li> </ul> Social influence <ul> <li>Support (emotional, informational or appraisal)</li> <li>Negotiated collaboration</li> </ul>	Individual & Family Self- Management Behaviors • Engagement In activities/treatment regimes • Use of recommended pharmacological therapies • Symptom management Cost of Health Care Services	<ul> <li>Health Status</li> <li>Prevention, attenuation, stabilization, worsening of the condition</li> <li>Quality of Life</li> <li>Perceived wellbeing</li> <li>Cost of Health</li> <li>Direct and indirect costs</li> </ul>

Intervention: Individual/family centered interventions

Section and topic	Item No	Checklist item O	Page
ADMINISTRATIVE INI	FORMA	TION P	
Title:		22.	
Identification	1a	Identify the report as a review protocol	1
Update	1b	If the protocol is for an update of a previous review, identify as such $\underline{\underline{S}}$	N/A
Registration	2	If registered, provide the name of the registry (such as PROSPERO) and registration number	2, 8
Authors:		Č.	
Contact	3a	Provide name, institutional affiliation, e-mail address of all protocol authors; provide physical $\vec{p}$ ailing address of corresponding author	1, 15-16
Contributions	3b	Describe contributions of protocol authors and identify the guarantor of the review	13-14
Amendments	4	If the protocol represents an amendment of a previously completed or published protocol, identify as such and list changes; otherwise, state plan for documenting important protocol amendments	1
Support:		en e	
Sources	5a	Indicate sources of financial or other support for the review	14
Sponsor	5b	Provide name for the review funder and/or sponsor	14
Role of sponsor or funder	5c	Describe roles of funder(s), sponsor(s), and/or institution(s), if any, in developing the protocol	13-14
INTRODUCTION		October 200	
Rationale	6	Describe the rationale for the review in the context of what is already known	4-7
Objectives	7	Provide an explicit statement of the question(s) the review will address with reference to participants, interventions, comparators, and outcomes (PICO)	7, 9
METHODS		44 by	
Eligibility criteria 8 Specify the study characteristics (such as PICO, study design, setting, time frame) and report characteristics (such as years considered, language, publication status) to be used as criteria foreligibil for the review		11-12, Table 2	
Information sources	9	Describe all intended information sources (such as electronic databases, contact with study aut fors, trial registers or other grey literature sources) with planned dates of coverage	9-10
	10	Dresont droft of sourch strategy to be used for at least one electronic database, including along at limits	Tabla 1

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Page 27 of 28

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		such that it could be repeated	6781	
Study records:			2 0r	
Data management	11a	Describe the mechanism(s) that will be used to manage records and data throughout the revie	ул Wo	8, 10
Selection process	11b	State the process that will be used for selecting studies (such as two independent reviewers) the phase of the review (that is, screening, eligibility, and inclusion in evidence map)	næug R	h each 11-13
Data collection process	11c	Describe planned method of extracting data from reports (such as piloting forms, done indepeduplicate), any processes for obtaining and confirming data from investigators	niden 22	tly, in 12
Data items	12	List and define all variables for which data will be sought (such as PICO items, funding source planned data assumptions and simplifications	ess), a	ny pre- 9, Table 1
Outcomes and prioritization	13	List and define all outcomes for which data will be sought, including prioritization of main ar outcomes, with rationale	nd add	litional 11
Risk of bias in individual studies	14	Describe anticipated methods for assessing risk of bias of individual studies, including wheth done at the outcome or study level, or both; state how this information will be used in data sy	e <b>⊟</b> this n∰nes	s will be 8 is
Data synthesis	15a	Describe criteria under which study data will be quantitatively synthesised	http	13
	15b	If data are appropriate for quantitative synthesis, describe planned summary measures, metho handling data and methods of combining data from studies, including any planned exploration consistency (such as $I^2$ , Kendall's $\tau$ )	dšof n <u>e</u> f	13
	15c	Describe any proposed additional analyses (such as sensitivity or subgroup analyses, meta-reg	greessi	on) N/A
	15d	If quantitative synthesis is not appropriate, describe the type of summary planned	<u>, ă</u> ,	13
Meta-bias(es)	16	Specify any planned assessment of meta-bias(es) (such as publication bias across studies, sele reporting within studies)	ec <mark>g</mark> ive	8
Confidence in cumulative evidence	17	Describe how the strength of the body of evidence will be assessed (such as GRADE)	n Octo	8
* It is strongly recommended	l that t	his checklist be read in conjunction with the PRISMA-P Explanation and Elaboration (cite who	engava	ailable) for important clarification
the items. Amendments to a	reviev	v protocol should be tracked and dated. The copyright for PRISMA-P (including checklist) is h	efd b	y the PRISMA-P Group and is
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Page

2 2

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16       2.6: Collecpts and theory development       Report aims of paper         3: Aim       Report aims of study         9       Section 3: Aims of paper         0       4a: Design       Describe methods by which patients involved         19       Section 4: Methods of paper         0       4a: Design       Describe methods by which patients involved         10       4b: People involvement       Report on how PPI used at different stages of study         21       4b: Zages of involvement       Report methods to qualitatively explore impact of PPI         23       Cualitative evidence of impact       Report methods to qualitatively explore impact of PPI         26       Section 5: Capture or measurement of PPI impact       Report methods to qualitatively measure impact of PPI         26       Section 6: Cenomoic assessment       Report methods to qualitatively measure impact of PPI         27       Section 7: Study results       7a: Outcomes of PPI       Report results of PPI, including positive and negative outcomes         28       7b: Impacts of PPI       Report positive and negative impacts PPI had on research, individuals involved, and wider impacts         29       7b: Incy development       Report port post at the anabled or hindered PPI         29       7c: Context of PPI       Report method used is or benefits of PPI         20       <	15	2b: Theoretical underpinnings	Report theoretical rationale and influences of PPI
Section 3: Alms of paper         3: Alm String       Report aims of study         3: Alm String       Report aims of study         3: Alm String       Describe methods by which patients involved         4: Design       Describe methods by which patients involved         4: Design       Describe methods by which patients involved         4: Design       Describe patients involved with PPI activity in study         4: Stages of involvement       Report level or nature of PPI used at various stages         5: Capture or measurement of PPI       Report methods to qualitatively explore impact of PPI         5:: Qualitative evidence of impact       Report methods to qualitatively explore impact of PPI         5:: Cabustness of measure       Report method used to capture impact of PPI         6: Economic assessment       Report results of PPI, including positive and negative outcomes         7: Outcomes of PPI       Report positive and negative impacts PPI had on research, individuals involved, and wider impacts         7: Context of PPI       Report positive and negative impacts the enabled or hindered PPI         7: Theory development       Report instrument development in PPI that emerged         7: Theory development       Report instrument development and testing         7: Theory development       Report instrument development and testing         7: Theory development       Report instrument develo	16	Section 2: Aims of nonor	Report any conceptual models of influences used
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33       -4. Ever of nature of involvement       Report revel of nature of PPI used at various sugges         34       Section 5: Capture or measurement of PPI       Report methods to qualitatively measure impact of PPI         35       Qualitative evidence of impact       Report methods to qualitatively measure impact of PPI         36       Report methods to qualitatively measure impact of PPI         37       Section 6: Economic assessment       Report regour of method used to capture impact of PPI         38       Section 7: Study results       Report methods to qualitatively measure impact of PPI         38       7a: Outcomes of PPI       Report positive and negative outcomes         39       7b: Impacts of PPI       Report positive and negative impacts PPI had on research, individuals involved, and wider impacts         39       7c: Context of PPI       Report positive and negative outcomes         36       7c: Theory development       Report process factors that enabled or hindered PPI         37       7d: Process of PPI       Report resting of theoretical models, if any         37       7f: Measurement       Report resting of theoretical models, if any         38       7ei: Theory development       Report resting of theoretical models, if any         39       7f: Measurement       Report resting of PPI influenced overall study         44       8c: Outcomes       <	22	4c. Stages of involvement	Report for now PPT used at different stages of study
25       Section 3: Capitation of measure       Caport methods to qualitatively explore impact of PPI         26       Section 6: Economic assessment       Report method used to capture impact of PPI         27       Section 6: Economic assessment       Report method used for economic assessment of PPI         28       Section 7: Study results       Report results of PPI, including positive and negative outcomes         28       7a: Outcomes of PPI       Report contextual factors the enabled or hindered the process of impact of PPI         29       7b: Impacts of PPI       Report contextual factors the enabled or hindered PPI aport contextual factors the enabled or hindered PPI         29       7c: Context of PPI       Report results of PPI       Report any theory development in PPI that emerged         30       7b: Impacts of PPI       Report contextual factors the enabled or hindered PPI         31       7c: Context of PPI       Report results of PPI         32       7b: Theory development       Report any theory development in PPI that emerged         34       7c: Context of PPI       Report contextual factors the enabled or hindered PPI         35       7c: Context of PPI       Report contextual factors the enabled or hindered PPI         36       7d: Process of PPI       Report any theory development in PPI that emerged         37       7e: Enoomic assessment       Report contextual facto	23	4d. Level of liature of involvement	Report level of flature of FFT used at various stages
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# Peer support interventions for women with cardiovascular disease: protocol for synthesizing the literature using an evidence map

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Peer support interventions for women with cardiovascular disease: protocol for synthesizing the literature using an evidence map

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## ABSTRACT

**Introduction** The leading cause of death for women is cardiovascular disease (CVD), including ischemic heart disease, stroke, and heart failure. Previous literature suggests peer support interventions improve self-reported recovery, hope, and empowerment in other patient populations but the evidence for peer support interventions in women with CVD is unknown. The aim of this study is to describe peer support interventions for women with CVD using an evidence map. Specific objectives are to: 1) provide an overview of peer support interventions used in women with ischemic heart disease, stroke, and heart failure, 2) identify gaps in primary studies where new or better studies are needed, and 3) describe knowledge gaps where complete systematic reviews are required.

Methods and analysis We are building on previous experience and expertise in knowledge synthesis using methods described by the Evidence for Policy and Practice Information (EPPI) and the Coordinating Centre at the Institute of Education. Seven databases will be searched from inception: CINAHL, Embase, MEDLINE, APA PsychInfo, the Cochrane Database of Systematic Reviews and the Cochrane Central Register of Controlled Trials, and Scopus. We will also conduct grey literature searches for registered clinical trials, dissertations and theses, and conference abstracts. Inclusion and exclusion criteria will be kept broad, and studies will be included if they discuss a peer support intervention and include women, independent of the research design. No date or language limits will be applied to the searches. Qualitative findings will be summarized narratively, and quantitative analyses will be performed using R.

Ethics and dissemination The University of Toronto's Research Ethics Board granted approval on April 28<sup>th</sup>, 2022 (Protocol #42608). Bubble plots (i.e., weighted scatter plots), geographic heat/choropleth maps, and infographics will be used to illustrate peer support intervention elements by category of CVD. Knowledge dissemination will include publication, presentation/public forums, and social media.

Study registration Open Science Framework, DOI:10.17605/OSF.IO/E7KQ3.

Keywords l	Evidence Map, Peer Support, Cardiovascular Disease, Women, Patient-Oriented Researc
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## STRENGTHS AND LIMITATIONS OF THIS STUDY

- Publication bias will be mitigated by including sources of evidence written in both English and French, and by performing targeted searches for relevant grey literature.
- Inclusion and exclusion criteria will be kept broad and studies will be included if they discuss a peer support intervention and include women (cis and trans) with ischemic heart disease, stroke or heart failure, independent of the research design.
- All team members will receive one-hour of training on screening titles and abstracts, one-hour of training on screening full-text reviews, and two-hours of training on data extraction.
- Bubble plots (i.e., weighted scatter plots), geographic heat/choropleth maps, and infographics will be used to graphically illustrate quantitative results.
- Although the Individual and Family Self-Management Theory will consider the broader context of gender and outcomes, a conceptual theory that foregrounds gender within an intersectional lens may have strengthened study methods and results.

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#### INTRODUCTION

The leading cause of premature death for women is cardiovascular disease (CVD), responsible for 35% of total deaths in 2019.(1) Ischemic heart disease (IHD), stroke and heart failure are the most common causes of mortality, (1, 2) which vary across the lifespan and are influenced by ethnicity, racism, and gender.(3, 4) Globally, mortality rates have remained stagnant; however in 2017, mortality increased in women in two high income countries: Canada and the United States.(1) Young women are now more likely to die within one year of a myocardial infarction (MI) compared to men. (5, 6) and women who are transgender have a greater than two-fold increase in MI compared to women who are cisgender.(7) Moreover, most women are unaware of risk factors or symptoms.(8) Women also have depression.(9) anxiety, (9, 10) and lower health-related quality of life (HRQoL)(11) one year after an MI, and for many women, fear and anxiety about the future and difficulty moving forward in recovery extends beyond five years of having an MI.(12-14) Stroke is the second most common cause of CVD-mortality in women worldwide.(15) Getahun et al.(16) also demonstrated an increased risk of stroke in transgender women. Women have a higher lifetime stroke risk compared to men.(1) with risk being highest during pregnancy, menopause, and later in life.(17) Women with heart failure tend to have preserved ejection fraction, peripartum cardiomyopathy, and/or Takotsubo syndrome.(18, 19) and there are few to no treatments for specific heart failure phenotypes in women,(1) causing more depression and impaired HRQoL in women compared to men.(20, 21)

International CVD priorities, led by the World Health Organization's Global Action Plan for the Prevention and Control of Non-Communicable Diseases (2013-2020) and the United Nations Sustainable Development Goals (2015-2030), focus on good health, gender equality, innovation and infrastructure, reduced inequalities, and partnerships.(22) Good health focuses on ensuring healthy lives and promoting the well-being of all people at all ages, with a focus to reduce premature mortality from non-communicable diseases through prevention and treatment and the promotion of mental health and well-being.(22) Individuals 43 to 70 years with IHD report worse physical HRQoL (38.9 [95% CI, BMJ Open: first published as 10.1136/bmjopen-2022-067812 on 5 October 2022. Downloaded from http://bmjopen.bmj.com/ on October 28, 2024 by guest. Protected by copyright

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36.9-41.0]) compared to the general population.(23) Similar results are reported in women with obstructive (41.9, SD 8.9) and non-obstructive heart disease (43.7, SD 9.4) (p=0.072).(24) Moreover, a decline in physical versus mental HRQoL is more predictive of hospital readmission(25) and mortality in healthy middle-aged and older women (n=40,337)(26) and in men and women with heart disease.(25) The World Heart Federation has been advocating globally for better CVD outcomes, suggesting advocacy tactics and strategies to reduce CVD by 25% by 2025.(22) This includes addressing behavioral risk factors for better prevention and reducing IHD and stroke in women by identifying and aligning with national CVD priorities, strategic communications, media engagement, evidence-based research, partnership development, and collaborating with key decision-makers.(22) The Lancet Commission advocates for a global imperative to reduce the global burden of CVD in women by 2030.(1)

Social support in the form of relationships with family and friends, as well as peer support from other women with CVD, has been identified as an integral component in the recovery process for women following a cardiac event.(27) Perceived social support has a direct impact on health outcomes; individuals with low levels of social support have higher CVD-related(28) and all-cause mortality rates.(29) Results from the Variation in Recovery: Role of Gender on Outcomes of Young AMI Patients (VIRGO) study suggested lower social support was associated with worse health outcomes and more depressive symptoms 12 months after an MI, with one in five individuals less than 55 years of age having low social support following an MI.(30) Others report that individuals with low social support following an MI had more angina (relative risk [RR], 1.27; 95% confidence interval [CI], 1.10, 1.48), lower HRQoL (mean difference [ $\beta$ ] = -3.33; 95% CI, -5.25, -1.41), lower mental functioning ( $\beta$  = -1.72; 95% CI, -2.65, -0.79), and more depressive symptoms ( $\beta$  = 0.94; 95% CI, 0.51, 1.38).(31) Moreover, the association between social support and HRQoL, depression, and physical functioning appears to be stronger in women compared to men.(31) In the general population, twice as many women have depression(32, 33) and anxiety(34, 35) as men, which are known risk factors for CVD.

Depressive symptoms are associated with atherosclerotic IHD (odds ratio [OR]=1.07, 95% CI, 1.02, 1.13, per one-point increase in the Patient Health Questionnaire [PHQ-9] score) and death (adjusted hazard ratio [HR]=1.07, 95% CI, 1.02, 1.14, per one-point increase in the PHQ-9 score) in women younger than 55 years, but not in men or in women over 55 years.(36) In postmenopausal women, fatal cardiac events are associated with depression.(37) Anxiety has also been linked to developing and the worsening IHD and CVD mortality.(38)

It has been suggested that social support, specifically from other women who have lived a similar health or recovery experience, may play a key role in women's CVD rehabilitation and recovery.(8, 39, 40) Peer support is the provision of assistance and encouragement by an individual that is considered equal(41); it is a form of social support delivered by a layperson who has received some formal training to share experiential knowledge and emotional assistance. Defining attributes of all peer relationships include emotional, informational, and appraisal support. (41) Moreover, providing and receiving support benefits both the receiver and the provider of support. (42) Women (n = 387) aged 42 + 6 years who received a peer support intervention reported better cardiovascular risk factor profiles (i.e., hypertension, exercise, weight, smoking) compared to women randomized to a control group (difference: 0.75; 95% CI, 0.32, 1.18).(43) In patients and caregivers following a stroke, the value of peer support during the recovery process was derived through information and advice, encouragement and empowerment, awareness, being helpful, and making connections. (44) There is some evidence that peer support interventions improve self-reported recovery for individuals with CVD,(45, 46) and hope and empowerment in other patient populations that include those with mental illness, HIV, and women who are breastfeeding.(47-49) Women have identified the importance of engagement in several different activities to promote their recovery including behavioural, social, and psychological dimensions.(27) As individuals focus on their own recovery in the context of multiple social roles, reevaluation and re-prioritization of self can be a challenging task. Women face unique challenges in managing their health and modifying their lifestyle during recovery.(50-53) Women often prioritize

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family, household responsibilities, and caregiver tasks, which subsequently place preventive health behaviours and their own health status as secondary.(54) There is a need to distinctly enhance the nature and level of care provided to women living with CVD. Although there is some evidence for the beneficial effects of peer support in women with CVD, a more gender-informative and culturally sensitive knowledge synthesis across the lifespan is needed.

#### Objectives

The overall aim of this study is to describe peer support interventions for women with CVD (IHD, stroke, heart failure) using an evidence map. Specific objectives are to: 1) provide an overview of peer support interventions used in women with ischemic heart disease, stroke, and heart failure, 2) identify gaps in primary studies where new or better studies are needed, and 3) describe knowledge gaps where complete systematic reviews are required.

#### **METHODS AND ANALYSIS**

The main purpose of performing a broad map of the literature (i.e., evidence map) is to identify the range of research and identify gaps and future research needs.(55) An evidence map is broad in scope, but systematic in its approach to synthesize the evidence.(55) Evidence mapping is useful in directing future research, including systematic reviews.(56, 57) We are collaborating with women with lived experience (Goodenough, Robert) and the Canadian Women's Heart Health Alliance (CWHHA) and using the Strategy for Patient-Oriented Research (SPOR) Capacity Development Framework,(58) SPOR Patient Engagement Framework,(59) and the Individual and Family Self-Management Theory(60, 61) to describe peer support interventions used for women with CVD (IHD, stroke, heart failure). The Individual and Family Self-Management Theory(62) consists of three dimensions: context, process, and outcomes. We have used this in a previous integrated mixed methods systematic review to guide processes related to defining patient-reported outcome variables and variables used for

data extraction.(63) This theory depicts self-management within the broader context of people and other influences (e.g., ethnicity, racism, healthcare access, institutionalized gender).(64) The Individual and Family Self-Management Theory(62) has provided a platform for testing clinical interventions that have included the Arthritis Self-Management Program (ASMP)(65) and the Diabetes Self-Management Program.(66) This model highlights the role of social influence (e.g., peer support) and the value of emotional, informational, and appraisal support (*Figure 1*).(62, 67)

## -Insert Figure 1-

We used the Preferred Reporting Items for Systematic reviews and Meta-Analyses for Protocols 2015 (PRISMA-P 2015) checklist when preparing this manuscript (Supplementary Table 1).(68) Additionally, the Guidance for Reporting Involvement of Patients and the Public – Long Form (GRIPP 2 - LF) was used to document the engagement of women with lived experience (Supplementary Table 2).(69) We will also use a patient partner compensation rate structure described in the Recommendations on Patient Engagement Compensation – Prepared by the SPOR Networks in Chronic Diseases and the PICHI Network(70): each woman with lived experience will receive a oneyear honorarium of \$1000 that will include compensation for 4-hours of training and assistance across all other activities of the project (i.e., screening, knowledge translation and exchange [KTE] activities).

We will not register our evidence map on PROSPERO, the international prospective register of systematic reviews, as evidence mapping does not meet the inclusion criteria for this registry. However, to manage records and promote transparency, we have registered our project on the Open Science Framework (DOI 10.17605/OSF.IO/E7KQ3).(71) Assessment of risk of bias, meta-bias(es), or strength of the evidence will not be undertaken. We will follow methods described by the Evidence for Policy and Practice Information (EPPI) and the Coordinating Centre at the Institute of Education,(57, 72-75) using six steps utilized in performing previous broad maps of the literature(76): 1) identify the scope of the evidence map, 2) define key variables, 3) establish a comprehensive search strategy, 4) BMJ Open: first published as 10.1136/bmjopen-2022-067812 on 5 October 2022. Downloaded from http://bmjopen.bmj.com/ on October 28, 2024 by guest. Protected by copyright

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identify clear eligibility criteria, 5) systematically retrieve, screen and classify the evidence, and 6) report the findings in an evidence map.

### Identify the scope of the evidence map

The initial scope of the work was defined by the research team to focus on the most common causes of CVD mortality in women(1, 2): IHD, stroke and heart failure. The research question, key variables, and eligibility criteria were discussed with women with lived experience (Goodenough, Robert). Our overarching review question was established: *What is known about peer support interventions used for women with CVD (IHD, stroke, and heart failure)?* This question can be answered by a broad range of evidence that includes RCTs, cohort and cross-sectional studies, case control studies and case series/reports across reported from urban and rural settings across the globe.

#### Define key variables

We used the PICO framework to focus our research question and also to inform our broad search of the literature.(77) The PICO elements included the population, intervention, comparison and outcomes. Keywords and the National Library of Medicine's Medical Subject Headings (MeSH) were combined under two of the PICO categories: (P) women with CVD (IHD, stroke and heart failure) and (I) peer support. We did not search using a comparator or by outcome so that we could maintain breadth and reduce bias in our search strategy. Women with lived experience (Goodenough, Robert) collaborated to identify and confirm search terms as there is evidence that this may increase the number of citations retrieved by 34%.(55, 78) The draft MEDLINE search strategy (*Table 1*) was also informed by searches of existing reviews(79, 80) and executed by a library scientist (Visintini).

## Establish a comprehensive search strategy

The literature on peer support interventions used for women with CVD (IHD, stroke, and heart failure) will be systematically and comprehensively searched using subject headings and keywords in accordance with the search syntaxes in each bibliographic databases. As noted, the search was drafted in MEDLINE via Ovid (*Table 1*) by a library scientist. Prior to finalization and execution, the draft

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MEDLINE search strategy will be peer reviewed by another librarian(81). It will then be translated and run from inception in the remaining databases: CINAHL (EBSCO), EMBASE (Ovid), APA PsychInfo (Ovid), the Cochrane Database of Systematic Reviews (Ovid) and the Cochrane Central Register of Controlled Trials (Ovid), and Scopus (www.scopus.com). We will also search Clinicaltrials.gov and the WHO International Clinical Trials Registry Platform (ICTRP). Further grey literature will be identified via Proquest Dissertations and Theses, handsearching abstracts for specific conferences, and a targeted advanced Google search. No date or language limits will be applied to the searches. Citations will be exported from electronic search interfaces to Covidence(82) for duplicate elimination and screening.

#	Searches
1	*social support/
2	Self-Help Groups/
3	peer group/
4	(peer* adj3 (support* or educat*)).ti,ab,kf.
5	((social adj3 support) and peer*).ti,ab,kf.
6	or/1-5
7	((heart or cardiac) adj2 (disease or surg* or patient?)).ti,ab,kf.
8	exp Myocardial Ischemia/
0	((coronary adj2 (arter* or stenos* or atheroscleros* or arterioscleros* or syndrome or
	microvascular)) or (coronary adj5 disease?) or CAD).ti,ab,kf.
10	(small adj2 (arter* or vessel*) adj2 disease*).ti,ab,kf.
11	(angina or stroke? or MINOCA or INOCA or SCAD or Kounis).ti,ab,kf.
12	((heart or myocardial) adj3 infarct*).ti,ab,kf.
13	(isch?emi* adj3 (heart or cardiac or myocardial)).ti,ab,kf.
14	((heart or cardiac or coronary) adj2 (spasm* or vasospasm* or embolism*)).ti,ab,kf.
15	exp Myocardial Revascularization/
16	(((aortocoronary or coronary) adj3 bypass*) or CABG).ti,ab,kf.
17	(angioplast* or atherectom* or endarterectom* or thrombectom* or PCI or PTCA or (Percutaneous adj3 (intervent* or revascular*))).ti,ab,kf.
18	exp Stroke/
19	Stroke Rehabilitation/
20	Cardiac Rehabilitation/
21	((brain* or cerebr* or cerebell* or vertebrobasilar or hemispher* or intracran* or intracerebral* or infratentorial* or supratentorial* or anterior circulation or posterior circulation or basal ganglia) adj5 (isch?emi* or infarct* or thrombo* or emboli*)).ti,ab,kf.

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22	((brain* or cerebr* or cerebell* or intracerebral or intracran* or parenchymal or intraventricular or infratentorial or supratentorial or basal gangli*) adj5 (h?emorrhage* or h?ematoma* or bleed*)).ti,ab,kf.
23	exp Heart Failure/
24	exp Ventricular Dysfunction, Left/
25	((heart or cardiac) adj2 (failure or resynchroni*)).ti,ab,kf.
26	(cardiomyopath* or Takotsubo or HFrEF or HFpEF).ti,ab,kf.
27	or/7-26
28	6 and 27

## Identify clear eligibility criteria

Inclusion and exclusion criteria will be kept broad, and studies will be included if they discuss a peer support intervention and include women, independent of the research design (*Table 2*). Types of participants will include cis and trans women greater than 18 years of age with IHD, stroke, or heart failure. To ensure our search is broad, we will not specifically search by 'women'. However, we will ensure women are included in the studies during the screening process. We will not specifically define a minimum sample size of women to minimize selection bias. Moreover, this will be an important variable to describe in our evidence map. Outcomes will include health status, HRQoL, and healthcare costs. We will include disease-specific and generic reports and measures of two patient-reported outcomes: health status (i.e., worsening of the condition, etc.) and HRQoL (i.e., perceived wellbeing measured using the Minnesota Living with Heart Failure, Kansas City Cardiomyopathy Questionnaire, SF-12, EuoQoL 5D-3L, etc.).(83) Estimating direct and indirect costs of peer support using a cost-effectiveness analysis (CEA), incremental cost-effectiveness ratio (ICER), or quality-adjusted life years (QALYs) will be included.(84)

Table 2. Inclusion and exclusion criteria							
Include if study involves:	Exclude if study involves:						
🗹 Women	🗷 Men only						
<ul> <li>Including cis and trans women</li> </ul>	Exclusively the following diagnoses (if						
<ul> <li>Also include if sex/gender is not</li> </ul>	none of the inclusion diagnoses on the left						
specified	are also present):						
$\blacksquare$ Adults aged 18 and older	<ul> <li>Peripheral arterial disease</li> </ul>						
$\square$ One or more of the following diagnoses:	<ul> <li>Peripheral vascular disease</li> </ul>						

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<ul> <li>Heart disease</li> </ul>	• Heart valve diseases
<ul> <li>Ischemic heart disease</li> </ul>	<ul> <li>Stenosis</li> </ul>
<ul> <li>Coronary heart disease</li> </ul>	<ul> <li>Regurgitation/leaky valve</li> </ul>
<ul> <li>Coronary artery disease</li> </ul>	<ul> <li>Arrhythmias</li> </ul>
<ul> <li>Acute coronary syndrome</li> </ul>	<ul> <li>Atrial Fibrillation</li> </ul>
<ul> <li>Myocardial infarction</li> </ul>	<ul> <li>Atrial Flutter</li> </ul>
• Unstable angina	<ul> <li>Supraventricular tachycardia</li> </ul>
• MINOCA (myocardial infarction with	<ul> <li>Palpitations</li> </ul>
non-obstructive coronary arteries)	• Hypertension
<ul> <li>Spontaneous Coronary Artery</li> </ul>	• Risk factors for cardiovascular disease
Dissection (SCAD)	(e.g., physical inactivity or sedentary
<ul> <li>Microvascular coronary disease</li> </ul>	lifestyle, smoking, depression), but no
<ul> <li>Coronary artery spasm</li> </ul>	diagnosis of a cardiovascular disease
<ul> <li>Coronary embolism</li> </ul>	Support programs led by health care
<ul> <li>Kounis syndrome</li> </ul>	professionals, and not peers with lived
<ul> <li>Congestive Heart failure</li> </ul>	experience
<ul> <li>Cardiomyopathy</li> </ul>	<ul> <li>Informal social support from family,</li> </ul>
<ul> <li>HFrEF (heart failure with reduced</li> </ul>	friends, or caregivers, and not peers with
ejection fraction)	lived experience
<ul> <li>HFpEF (heart failure with preserved</li> </ul>	Systematic reviews and meta-analyses,
ejection fraction)	scoping reviews (these types of studies
<ul> <li>Takotsubo syndrome</li> </ul>	should be flagged and documented in a
• Stroke or Cerebrovascular accident	group Google doc for reference)
$\square$ A support intervention led by a peer(s)	<ul> <li>Descriptive or qualitative papers</li> </ul>
• Could be	presenting general principles,
<ul> <li>Individual (1:1) support or group</li> </ul>	frameworks, conceptual models, or
programs	qualities of peer support, but that do not
<ul> <li>Virtual/online programs</li> </ul>	evaluate a peer support intervention(s),
<ul> <li>The provision of emotional,</li> </ul>	specifically (these types of studies might
appraisal, and/or informational	be useful to flag in our Google doc as
assistance	reference papers)

# Systematically retrieve, screen and classify the evidence

All team members, including women with lived experience, will participate in retrieving, screening and classifying the evidence. All team members will receive: 1) one-hour of training on screening titles and abstracts, 2) one-hour of training on screening full-text reviews, and 3) two-hours of training on data extraction (4-hours total). A test batch of studies (n = 24) screened as 'include, exclude or unsure' will be compared for inter-rater reliability and discussed between reviewers (including the women with lived experience [Goodenough, Robert]) in a two-hour meeting to establish title and abstract screening accuracy and confirm understanding of the inclusion and exclusion criteria.(85) Title, abstract, and full-

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text articles will be screened by two independent reviewers. Disagreements or conflicts will be resolved by a third reviewer (Parry or Mullen). Data from included studies will be extracted to include articlelevel data (e.g., author/country, publication year) and study-level data (e.g., sample size, percent women, study design, population [e.g., context], intervention and outcomes). Contextual factors will include participant characteristics as guided by the Individual and Family Self-Management Theory (e.g., sex, gender [roles, relations, identity and institutionalized], ethnicity, racism, age).(62) We will use the Template for Intervention Description and Replication –TIDieR)(86) to extract peer support intervention details that will include intervention procedures, peer background and training, modes of delivery (i.e., face-to-face, group), location of delivery (i.e., in-person, virtual), number of times the intervention was delivered over what period of time (i.e., duration, intensity, dose), and intervention fidelity. Social facilitation details including type of support (emotional, informational, and appraisal support) will also be captured in our data extraction. Outcomes will include health status, HRQoL, and healthcare costs. To ensure transparency and rigor, we will describe our methods of locating relevant unpublished and grey literature in a systematic way,(73, 87, 88) following processes used in our previous broad map of the literature.(76)

## Report findings in an evidence map

The findings of all studies meeting the eligibility criteria will summarized narratively. This will include a description of the participants, settings, and peer support interventions. The Individual and Family Self-Management Theory will guide specific descriptions by context, process, and outcomes. Bubble plots (i.e., weighted scatter plots), geographic heat/choropleth maps, and infographics will be used to graphically illustrate peer support intervention elements by category of CVD (i.e., IHD, stroke, and heart failure). Analyses will be performed using R, a software environment for statistical computing and graphics.(89)

## Patient and public involvement

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Two women living with CVD (Goodenough, Robert) are members of our investigative team and members of the CWHHA, a volunteer organization of over 130 health professionals and women living with CVD. The mission of the CWHHA is to support patients, clinicians, scientists, and decisionmakers to implement evidence, transform clinical practices, and impact public policy related to women's cardiovascular health. CWHHA members, and the 16 patient advocate members, voted in the Fall 2020 strategic planning session to pursue a project focused on peer support for women with CVD. This evidence map review is direct guidance from women who live with CVD. We are using the SPOR Capacity Development Framework(58) and the SPOR Patient Engagement Framework(59) to ensure the perspectives of women living with CVD are integrated into all steps of this broad map of the literature, including developing the research question/objectives, key variables, and eligibility criteria, defining search terms, screening titles/abstracts and full text papers, evaluating results, and disseminating findings. The GRIPP 2 - LF(69) has been utilized to document patient engagement activities and we have used the patient partner compensation rate structure described in the Recommendations on Patient Engagement Compensation – Prepared by the SPOR Networks in Chronic Diseases and the PICHI Network.(70) The guiding principles of co-build, inclusiveness, support, and mutual respect underpin all patient engagement activities in this study.(59)

#### **ETHICS AND DISSEMINATION**

Ethics approval has been granted from the University of Toronto (42608, April 28/2022). It is not necessary to obtain informed consent for this review. Knowledge will be disseminated through publication, presentation/public forums, and social media.

**Contributors:** The PI (Parry) and Co-PI (Mullen) conceived the study. Kapur and Parry drafted and revised the manuscript prior to submission. Co-authors (Adreak, Colella, Dancey, Gomes, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, O'Hara, Robert, Tang, Visintini) will contribute to all

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steps of the review. One co-author (Wong) will be responsible for coordinating administrative aspects of the review. Most authors (Adreak, Colella, Dancey, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, Parry, Robert, Tang, Visintini) are grant holders. We thank the two women with lived experience (Goodenough, Robert) from the CWHHA who are Co-Is. Parry finalized the Research Ethic Board (REB) submission. The Co-PIs (Parry, Mullen) will provide day-to-day oversight of the review. Most authors (Adreak, Colella, Dancey, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, Parry, Robert, Tang, Visintini) assisted to build and approve content for the funding application. All authors (Adreak, Colella, Dancey, Gomes, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, O'Hara, Parry, Robert, Tang, Visintini, Wong) approved the final manuscript prior to submission. All authors (Adreak, Colella, Dancey, Goodenough, Hay, Johnston, Kapur, Liblik, Liu, Mullen, Noble, O'Hara, Parry, Robert, Tang, Visintini, Wong) are also accountable for all aspects of ensuring the accuracy and integrity of the work across all steps of the review. Funding: This work was supported by the Canadian Institute of Health Research Strategy for Patient-

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Competing interests: None declared. Supplemental material: PRISMA-P and GRIPP 2 – LF checklists. ORCID IDs:

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## Figure 1. Individual and Family Self-Management Theory model

<section-header>

<b>Context</b> Risk and Protective Factors	<b>Process</b> The Self-Management Process	ProximalNOOutcomesDo	Distal Outcomes	
<ul> <li>Condition-Specific Factors <ul> <li>Ischemic heart disease</li> <li>Stroke</li> <li>Heart failure</li> </ul> </li> <li>Physical &amp; Social Environment <ul> <li>Healthcare access</li> <li>Transportation</li> <li>Disability</li> <li>Gender roles and relations</li> <li>Institutionalized gender (education, income)</li> </ul> </li> <li>Individual &amp; Family Factors <ul> <li>Sex</li> </ul> </li> </ul>	<ul> <li>Knowledge &amp; Beliefs</li> <li>Factual information</li> <li>Self-efficacy</li> <li>Outcomes expectancy</li> <li>Goal congruence</li> <li>Self-Regulation Skills and</li> <li>Abilities</li> <li>Goal setting, self-monitoring &amp; reflective thinking</li> <li>Decision making, planning &amp; action</li> <li>Self-evaluation</li> <li>Emotional control</li> </ul>	Individual & Family Self-Management Behaviors         • Engagement hactivities/treatment regimes         • Use of recommended pharmacological therapies         • Symptom management         Cost of Health Care         Services	<ul> <li>Health Status</li> <li>Prevention, attenuation, stabilization, worsening of the condition</li> <li>Quality of Life</li> <li>Perceived wellbeing</li> <li>Cost of Health</li> <li>Direct and indirect costs</li> </ul>	
<ul> <li>Gender identity</li> <li>Ethnicity</li> <li>Age</li> <li>Racism</li> </ul>	<ul> <li>Social Facilitation</li> <li>Social influence</li> <li>Support (emotional, informational or appraisal)</li> <li>Negotiated collaboration</li> </ul>	8, 2024 by guest.		

Intervention: Individual/family centered interventions

Section and topic	Item No	Checklist item O	Section
ADMINISTRATIVE IN	FORMA	TION	
Title:		22.22	
Identification	1a	Identify the report as a review protocol	Title Page
Update	1b	If the protocol is for an update of a previous review, identify as such	N/A
Registration	2	If registered, provide the name of the registry (such as PROSPERO) and registration number	Abstract, Methods and Analysis
Authors:		fror	
Contact	3a	Provide name, institutional affiliation, e-mail address of all protocol authors; provide physical mailing address of corresponding author	Authors and Affiliations
Contributions	3b	Describe contributions of protocol authors and identify the guarantor of the review	Contributors
Amendments	4	If the protocol represents an amendment of a previously completed or published protocol, identify as such and list changes; otherwise, state plan for documenting important protocol amendments	N/A
Support:			
Sources	5a	Indicate sources of financial or other support for the review	Funding
Sponsor	5b	Provide name for the review funder and/or sponsor	Funding
Role of sponsor or funder	5c	Describe roles of funder(s), sponsor(s), and/or institution(s), if any, in developing the protocol 9	N/A
INTRODUCTION		ober	
Rationale	6	Describe the rationale for the review in the context of what is already known $\sim$	Introduction
Objectives	7	Provide an explicit statement of the question(s) the review will address with reference to participants, interventions, comparators, and outcomes (PICO)	Objectives
METHODS		un Article and a state of the s	
Eligibility criteria	8	Specify the study characteristics (such as PICO, study design, setting, time frame) and report characteristics (such as years considered, language, publication status) to be used as criteria for cligibility for the review	Identify Clear Eligibility Criteria, Table 2
Information sources	9	Describe all intended information sources (such as electronic databases, contact with study authors, trial registers or other grey literature sources) with planned dates of coverage	Establish a Comprehensiv Search Strategy, Table 1
		сорутigh	
		For peer review only - http://bmionen.hmi.com/site/about/quidelines.yhtml	

mjopen-2022-0678

Page 33 of 33

44 45

		BMJ Open	njopen-20:	
			22-0678	
Search strategy	10	Present draft of search strategy to be used for at least one electronic database, including plann such that it could be repeated	झ्ट्रे limits, S	Table 1
Study records:			5 (	
Data management	11a	Describe the mechanism(s) that will be used to manage records and data throughout the review	Octobe	Establish a Comprehensive Search Strategy
Selection process	11b	State the process that will be used for selecting studies (such as two independent reviewers) the phase of the review (that is, screening, eligibility, and inclusion in evidence map)	rough each	Systematically Retrieve, Screen and Classify the Evidence
Data collection process	11c	Describe planned method of extracting data from reports (such as piloting forms, done indepe duplicate), any processes for obtaining and confirming data from investigators	odently, in	Systematically Retrieve, Screen and Classify the Evidence
Data items	12	List and define all variables for which data will be sought (such as PICO items, funding source planned data assumptions and simplifications	ess), any pre- ⊡	Define Key Variables, Table
Outcomes and prioritization	13	List and define all outcomes for which data will be sought, including prioritization of main an outcomes, with rationale	dadditional	Identify Clear Eligibility Criteria
Risk of bias in individual studies	14	Describe anticipated methods for assessing risk of bias of individual studies, including whether done at the outcome or study level, or both; state how this information will be used in data syn	this will be	e Methods and Analysis
Data synthesis	15a	Describe criteria under which study data will be quantitatively synthesised	en.bm	Report Findings in an Evidence Map
	15b	If data are appropriate for quantitative synthesis, describe planned summary measures, method handling data and methods of combining data from studies, including any planned exploration consistency (such as $I^2$ , Kendall's $\tau$ )	ligof ef 9	Report Findings in an Evidence Map
	15c	Describe any proposed additional analyses (such as sensitivity or subgroup analyses, meta-reg	ression)	N/A
	15d	If quantitative synthesis is not appropriate, describe the type of summary planned	tober	Report Findings in an Evidence Map
Meta-bias(es)	16	Specify any planned assessment of meta-bias(es) (such as publication bias across studies, sele reporting within studies)	R Reve 20	Methods and Analysis
Confidence in cumulative evidence	17	Describe how the strength of the body of evidence will be assessed (such as GRADE)	24 by g	Methods and Analysis
* It is strongly recommended clarification on the items. A PRISMA-P Group and is d From: Shamseer L, Moher E meta-analysis protocols (PR	ed tha Ameno listrib ), Clar ISMA	t this checklist be read in conjunction with the PRISMA-P Explanation and Elaboration ( Iments to a review protocol should be tracked and dated. The copyright for PRISMA-P (i uted under a Creative Commons Attribution Licence 4.0. ke M, Ghersi D, Liberati A, Petticrew M, Shekelle P, Stewart L, PRISMA-P Group. Preferred r P) 2015: elaboration and explanation. BMJ. 2015 Jan 2;349(jan02 1): g7647.	Gete when a second chore of the chore of the chore of the chore of the chore of the chore of the chore of the chore of the chore of the chore of the chore of the chore of the chore of the	vailable) for important ecklist) is held by the ns for systematic review and
		For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml	right.	

Section and topic	Checklist item	Inclu
Section 1: Abstract of paper		
1a: Aim	Report aims of study	
1b: Methods	Describe methods used by which patients/public involved	Ye
1c: Results	Report impacts and outcomes of PPI in study	N//
1d: Conclusions	Summarize main conclusions of study	N//
1e: Keywords	Include PPI or alternative terms as keywords	Ye
Section 2: Background to paper		
2a: Definition	Report definition of PPI used and how it links to	Ye
	comparable studies	
2b: Theoretical underpinnings	Report theoretical rationale and influences of PPI	Ye
2c: Concepts and theory development	Report any conceptual models or influences used	Ye
Section 3: Aims of paper		
3: Aim	Report aims of study	Ye
Section 4: Methods of paper		
4a: Design	Describe methods by which patients involved	Ye
4b: People involved	Describe patients involved with PPI activity in study	Ye
4c: Stages of involvement	Report on how PPI used at different stages of study	Ye
4d: Level or nature of involvement	Report level or nature of PPI used at various stages	Ye
Section 5: Capture or measurement of F	PI impact	
5a: Qualitative evidence of impact	Report methods to qualitatively explore impact of PPI	N/2
5b: Quantitative evidence of impact	Report methods to quantitatively measure impact of PPI	N/2
5c: Robustness of measure	Report rigour of method used to capture impact of PPI	N/A
Section 6: Economic assessment		
6: Economic assessment	Report method used for economic assessment of PPI	N/2
Section 7: Study results		
7a: Outcomes of PPI	Report results of PPI, including positive and negative outcomes	N/2
7b: Impacts of PPI	Report positive and negative impacts PPI had on	N/A
1	research, individuals involved, and wider impacts	
7c: Context of PPI	Report contextual factors the enabled or hindered the process of impact of PPI	N/4
7d: Process of PPI	Report process factors that enabled or hindered PPI	N//
7ei: Theory development	Report any theory development in PPI that emerged	N//
7eii: Theory development	Report testing of theoretical models, if any	N/A
7f: Measurement	Report instrument development and testing	N/2
7g: Economic assessment	Report costs or benefits of PPI	N/2
Section 8: Discussion and conclusion		
8a: Outcomes	Comment on how PPI influenced overall study	N/2
8b: Impacts	Comment on impacts of PPI and how they contribute to new knowledge	N/2
8c: Definition	Comment on definition of PPI used and report any suggested changes	N/2
8d: Theoretical underpinnings	Comment on study's contribution to theory development of PPI	N/2
8e: Context	Comment on how context factors influenced PPI	N/A
8f: Process	Comment on how process factors influenced PPI	N/A
8g: Measurement/capture of PPI	Comment on how well PPI impact was evaluated	N/A
impact		
8h: Economic assessment	Discuss economic costs or benefits of PPI	N/2
8i: Reflections/critical perspective	Reflect on what went well and what did not go well	N/2
DDI		